

Lukas GORETZKI

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ACADEMIC EXPERIENCE

- Associate Professor (tenured), Stockholm School of Economics (since 02/2018)
- Visiting Professor, University of Sydney (09/2018)
- Visiting Professor, University of Innsbruck (02/2018 – 01/2019)
- Adjunct Associate Professor, University of Luxembourg (since 12/2017)
- Assistant Professor, University of Innsbruck (10/2014 – 01/2018)
- Postdoc, University of Innsbruck (09/2012 – 09/2014)
- Postdoc, WHU – Otto Beisheim School of Management (01/2012 – 08/2012)
- Research Assistant and PhD student, WHU – Otto Beisheim School of Management (08/2008 – 12/2011)

OTHER ACTIVITIES

- Co-Editor of Qualitative Research in Accounting & Management (QRAM) (since 04/2018)
- Member of the Editorial Advisory Board of Qualitative Research in Accounting & Management (QRAM) (02/2014 – 03/2018)
- Member of the International Committee of the Management Accounting Section of the American Accounting Association (since 10/2015)
- Member of the Scientific Committee of the EAA 2019 Annual Congress
- Member of the Scientific Committee of the EAA 2020 Annual Congress
- Member of the APIRA2019 Review Committee

PUBLICATIONS IN PEER-REVIEWED ACADEMIC JOURNALS

- Goretzki, L. & Messner, M. (2019): Backstage and frontstage interactions in management accountants' identity work, in: *Accounting, Organizations and Society* No. 74, 1-20.
- Goretzki, L., Strauss, E. & Wiegmann, L. (2018): Exploring the roles of vernacular accounting systems in the development of "enabling" global accounting and control systems, in: *Contemporary Accounting Research*, 35(4), 1888-1916.
- Goretzki, L.; Lukka, K. & Messner, M. (2018): Controllers' use of informational tactics, in: *Accounting and Business Research*, Vol. 48, No. 6, 700-726.
- Mack, S. & Goretzki, L. (2017): How management accountants exert influence on managers – A micro-level analysis of management accountants' influence tactics in budgetary control meetings, in: *Qualitative Research in Accounting & Management*, Vol. 14, Issue 3, pp. 328-362.
- Goretzki, L., Mack, S., Messner, M., & Weber, J. (2018). Exploring the persuasiveness of accounting numbers in the framing of 'performance'—a micro-level analysis of performance review meetings, in: *European Accounting Review*, 27(3), 495-525.
- Goretzki, L. & Messner, M. (2016): Coordination under uncertainty: A sensemaking perspective on cross-functional planning meetings, in: *Qualitative Research in Accounting & Management*, Vol. 13, Issue 1, 92 – 126.
- Goretzki, L., Strauss, E. & Weber, J. (2013): An institutional perspective on the changes in management accountants' professional role, in: *Management Accounting Research*, Vol. 24, Issue 1, 41-63.
- Goretzki, L. (2013): Management accounting and the construction of the legitimate manager, in: *Journal of Management Control*, Vol. 23, Number 4, 319-344.

PAPERS UNDER REVIEW / WITH R&R

- Wiegmann, L., Petrikowski, L. & Goretzki, L.: The construction of forecast(er) credibility: Exploring forecast review meetings of BU controllers and their functional superiors (resubmitted to *Contemporary Accounting Research*)
- Carlsson-Wall, M., Goretzki, L., Kraus, K., Lind, J.: Exploring the role of management control anchor practices in embedded new product development projects (Revise & Resubmit from *European Accounting Review*)

ONGOING RESEARCH PROJECTS

- The 'digitalization' of management accounting and control – Consequences and challenges for managers and management accountants (with Maria Wurm and Martin Messner, University of Innsbruck, Austria)
- Technological frames and the role of management accountants in the technology power loop (with Maria Serena Chiucchia and Ilenia Ascani (Department of Management, Università Politecnica delle Marche, Italy)

EDITED BOOKS

- Goretzki, L. & Strauss, E. (Eds.): The role of the management accountant – Local variations and global influences, Routledge, 2017.

BOOK CHAPTERS

- Goretzki, L., Messner, M. & Strauss, E. (2017): Every light has its shadow: Some reflections on the 'business partner' role, in: Goretzki, L. & Strauss, E.: The Role of the Management Accountant: Local Variations and Global Influences, Routledge, pp. 262 - 273.
- Goretzki, L. (2015): Controllingship in der Unternehmenspraxis, in: Becker, Wolfgang / Ulrich, Patrick: Praxishandbuch Controlling, 79-95, Springer.

PUBLICATIONS IN PRACTICE-ORIENTED JOURNALS

- Becker, S. & Goretzki, L. (2015): Unsicherheiten effizient managen, in: Controlling & Management Review, Sonderheft 1, 32-37.
- Goretzki, L. & Messner, M. (2014): Business Partnering in der Praxis umsetzen, in: Controlling & Management Review, 58. Jg. Heft 2, 8-15.
- Schäffer, U., Goretzki, L. & Meyer, T. (2012): Beteiligung des Controllings an der strategischen Planung – Ergebnisse der WHU-Zukunftsstudie, in: Zeitschrift für Controlling & Management, 55. Jg., Heft 4, 312-318.
- Weber, J., Goretzki, L. & Meyer, T. (2012): Nachhaltigkeit als neues Aufgabenfeld für Controller – Ergebnisse der WHU-Zukunftsstudie, in: Zeitschrift für Controlling & Management, 55. Jg., Heft 3, 242-248.
- Weber, J., Schäffer, U., Goretzki, L. & Strauß, E. (2012): Zukunftsthemen des Controllings, Schriftenreihe Advanced Controlling Band 82.
- Goretzki, L. (2012): Rollenwandel der Controller zum Business Partner – Erkenntnisse aus der qualitativen Controllerforschung, in: Zeitschrift für Controlling & Management, 55. Jg., Heft 1, 64-66.

- Goretzki, L., Weber, J. (2012): Die Zukunft des Business Partners – Ergebnisse einer empirischen Studie zur Zukunft des Controllings, in: Zeitschrift für Controlling & Management, 55. Jg., Heft 1, 22-29.
- Goretzki, L., Weber, J. (2010): Der Wandel der Controller – Eine rollentheoretische Betrachtung am Beispiel der Hansgrohe AG, in: Zeitschrift für Controlling & Management, 54. Jg., Heft 3, 163-169.
- Goretzki, L., Weber, J. & Zubler, S. (2010): Die Rollen der Controller, in: Controller Magazin, Heft 2, 56-62.
- Weber, J., Goretzki, L. & Zubler, S. (2010): Welche Erkenntnisse kann die empirische Controllingforschung zum Erfolg des Controllings beitragen? In: Controlling – Zeitschrift für erfolgsorientierte Unternehmenssteuerung, 22. Jg., 322-329.
- Eitelwein, O. & Goretzki, L. (2010): Carbon Controlling und Accounting erfolgreich implementieren – Status Quo und Ausblick, in: Zeitschrift für Controlling & Management, 54. Jg., Heft 1, 23-31.
- Nevries, P., Strauß, E. & Goretzki, L. (2009): Zentrale Gestaltungsgrößen der operativen Planung, in: Zeitschrift für Controlling & Management, 53. Jg., S. 237-241.

PLENARY SPEECHES AT CONFERENCES AND WORKSHOPS

- MARG Conference, Birmingham (11/2018)
- Agenda CFO, Stockholm (11/2018)
- CEROC Research Day, University of Örebro (04/2018)
- Dagens Industri Controller Konferens, Stockholm (03/2019)
- Controllerdagen Luleå, Luleå (05/2019)
- Hypergene breakfast seminar (06/2019)
- Dagens Industri Redovisningsdagen (10/2019)
- ACE CFO Forum (11/2019)
- AI and Digitalization in Norrbotten, Luleå (11/2019)

PRESENTATIONS AT RESEARCH COLLOQUIA AND INTERNATIONAL CONFERENCES (WITHOUT PRESENTATIONS BY CO-AUTHORS)

- The University of Sydney, research seminar and workshop at the Discipline of Accounting (09/2019)
- 11th Conference on New Directions in Management Accounting, Brussels (12/2018)
- Copenhagen Business School (CBS), research seminar at the Department of Accounting (09/2018)
- 41st European Accounting Association (EAA) Annual Congress, Milan (05/2018)

- 11th Workshop on Management Accounting as Social and Organizational Practice (MASOP), Copenhagen (04/2018)
- 15th Annual Conference for Management Accounting Research (ACMAR), Vallendar (03/2018)
- University of Groningen, research seminar at the Department of Accounting (09/2017)
- WHU – Otto Beisheim School of Management, research seminar at the Institute of Management Accounting & Control (09/2017)
- 11th European Network for Research on Organisational and Accounting Change (ENROAC) Conference, Naples (06/2017)
- Stockholm School of Economics, research seminar at the Department of Accounting (04/2017)
- 10th Conference on New Directions in Management Accounting, Brussels (12/2016)
- 32nd EGOS Colloquium, Naples (07/2016)
- Turku School of Economics, research seminar of the Department of Accounting and Finance (05/2016)
- Workshop on Institutions & Conventions, Innsbruck (04/2016)
- 9th Workshop on Management Accounting as Social and Organizational Practice (MASOP), Innsbruck (04/2016)
- 13th Annual Conference for Management Accounting Research (ACMAR), Vallendar (03/2016)
- 10th European Network for Research on Organisational and Accounting Change (ENROAC) Conference, Galway (06/2015)
- 7th Workshop on Management Accounting as Social and Organizational Practice (MASOP), Paris (05/2015)
- NHH Bergen, research seminar of the Department of Accounting, Auditing and Law (06/2014)
- 11th Annual Conference for Management Accounting Research (ACMAR), Vallendar (03/2013)
- 7th Workshop on Management Accounting as Social and Organizational Practice (MASOP), Paris (05/2015)
- 6th Workshop on Management Accounting as Social and Organizational Practice (MASOP), Copenhagen (04/2013)
- 10th Annual Conference for Management Accounting Research (ACMAR), Vallendar (03/2013)
- 8th European Network for Research on Organisational and Accounting Change (ENROAC) Conference, Lisbon (06/2011)

- 26th European Accounting Association (EAA) Doctoral Colloquium, Istanbul (05/2011)
- 5th European Network for Research on Organisational and Accounting Change (ENROAC) Doctoral Summer School, Siena (06/2010)
- 3rd Workshop on Management Accounting as Social and Organizational Practice (MASOP), Copenhagen (04/2010)
- 7th Annual Conference for Management Accounting Research (ACMAR), Vallendar (03/2010)

AWARDS

- Best Reviewer Award 2015, *Journal of Management Control*
- Certificate for the paper entitled “An institutional perspective on the changes in management accountants' professional role” (2013) for being one of the 5 most highly cited papers in the journal *Management Accounting Research* (MAR) during 2014, 2015 and up until June 2016
- Highly commended paper award for: Goretzki, L. & Messner, M. (2016): Coordination under uncertainty: A sensemaking perspective on cross-functional planning meetings, in: *Qualitative Research in Accounting & Management*, Vol. 13, Issue 1, 92 – 126.
- Outstanding paper award for: Mack, S. & Goretzki, L. (2017): How management accountants exert influence on managers – A micro-level analysis of management accountants' influence tactics in budgetary control meetings, in: *Qualitative Research in Accounting & Management*, Vol. 14, Issue 3, pp. 328-362. [Outstanding paper award]

AD-HOC REVIEWER FOR

- Accounting and Business Research
- Accounting, Auditing & Accountability Journal
- Contemporary Accounting Research
- Critical Perspectives on Accounting
- European Accounting Review
- Journal of Applied Accounting Research
- Journal of Management Accounting Research
- Journal of Management Control
- Management Accounting Research
- Management Review Quarterly
- Qualitative Research in Accounting & Management
- Review of Managerial Science

CORPORATE ENGAGEMENT

- Initiator and co-organizer of the “Controlling Round Table” (annual workshop for finance and accounting professionals at the University of Innsbruck), 2013 – 2018 (together with Martin Messner)
- Co-organizer of the “Junior Controller Network” (workshop for junior controllers at the University of Innsbruck), January 2018 (together with Martin Messner)

ADMINISTRATION, STOCKHOLM SCHOOL OF ECONOMICS

- Co-Program Director of the MSc in Accounting, Valuation & Financial Management (since 02/2018)
- Director of Research (Management Accounting & Control), Department of Accounting, Stockholm School of Economics (since 09/2019)

ADMINISTRATION, UNIVERSITY OF INNSBRUCK

- Alternate member of the University of Innsbruck, School of Management Faculty Council (2014 – 2016)
- Member of the University of Innsbruck, School of Management Faculty Council (2016 – 2017)
- Alternate member of the University of Innsbruck, School of Management Faculty Council (02/ 2017 – 01/2018)
- Alternate member of the University of Innsbruck, School of Management Curriculum Development Committee (2014 - 2016)
- Member of the University of Innsbruck, School of Management Curriculum Development Committee (summer term 2016 – summer term 2017)
- Alternate member in a habilitation committee, University of Innsbruck, School of Management (2017)
- Organization of the research colloquium, research centre “Accounting Theory and Research”, Innsbruck University (06/2017 – 01/2018)

COURSES TAUGHT

University of Innsbruck

- Management accounting (Master); Winter term 2012/2013, 2013/2014, 2014/15, 2015/2016, 2016/2017, 2017/2018
- Qualitative research methods (Master); Winter term 2012/2013, 2013/2014, 2014/15, 2015/2016, 2016/2017, 2017/2018
- Understanding and designing management control systems (Master); Winter term 2012/2013, 2013/2014, 2014/15, 2015/2016, 2016/2017, 2017/2018

- Management control across industries (Master); Summer term 2013, 2014, 2015, 2016, 2017, 2018
- Research colloquium for master thesis (Master); Summer term 2016, 2017
- Functionalist and interpretive perspectives on accounting (Diploma); Winter term 2010

University of Siegen

- Introduction to qualitative business and accounting research (PhD); Summer term 2015

University of Luxembourg

- Introduction to qualitative accounting research (Master); Summer term 2017; Winter term 2017; Winter term 2018; Winter term 2019

Stockholm School of Economics

- CFO Challenges in Multinational Companies (MSc); Module on “Digitalization”; Spring 2018, Spring 2019 (as course director)
- Accounting and Financial Control for New Business Venture (MSc), Fall 2018; Fall 2019
- Strategic Management Control (MSc), Fall 2019

MEMBERSHIPS

- European Accounting Association (EAA)
- Member of the German Association of University Professors and Lecturers [*Verband der Hochschullehrer für Betriebswirtschaft e.V. (VHB)*]